

My Profile



Brendan Stone

BBus CFP® AR No. 440871
Director - Financial Advice

How I can help our clients

I can provide personal financial advice in the following areas:

- Superannuation
- Pre and Post Retirement Planning
- Wealth Creation
- Investment and Tax-Effective Strategies
- Personal Insurance
- Income Protection
- Aged Care



Experience

I have over 30 years experience in the finance and banking sector, including over 25 years as a licensed financial adviser.

Before founding FinNest Financial, I was a senior financial adviser with iconic Queensland financial planning firm Whittaker Macnaught for the preceding ten years.

Qualifications

I have achieved the designation of a Certified Financial Planner™ and hold a Bachelor of Business from QUT.

Additional Information

I'm a passionate believer that the right financial advice, tailored to your individual needs, can make a real and positive difference to almost anybody's financial position. I have a special affinity with people who are looking to grow and protect their wealth. I specialise in devising and supporting financial strategies pertaining to wealth accumulation, wealth protection, pre retirement and post retirement.



PLAN • GROW • PROTECT

To find out how FinNest Financial can help you plan, grow and protect your financial future, please feel free to contact us:

Office address
Level 3, 67 Astor Tce
Spring Hill Qld 4000
Postal address
PO Box 488
Alderley QLD 4051

Phone
07 3831 7629

Email
brendan@finnest.com.au
Website
www.finnestfinancial.com.au

Finnest Financial Pty Ltd ACN 163 390 547 is a Corporate Authorised Representative No. 440812 of Matrix Planning Solutions Limited ABN 45 087 470 200, AFSL 238256